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DILL		Dill Air Controls Products, LLC
BHE		Baolong Holdings Europe Kft.
		VALOR Europe GmbH
		LONGWAY POLAND Spółka z ograniczonodpowiedzialnoci
PEX		PEX Automotive systems Kft.
TESONA		TESONA GmbH & CO.KG
PEX		PEX Automotive GmbH
PEX		PEX Automotive systems Kft. TESONA GmbH & CO.KG PEX Automotive GmbH
		Huf Baolong Electronics Bretten GmbH
		Huf Baolong Electronics North America Corp.
		Huf Baolong Electronics Brette GmbH Huf Baolong Electronics North America Corp.
		Huf Baolong Electronics Bretten GmbH Huf Baolong Electronics Nortl America Corp.
MMS		MMS Modular Molding Systems GmbH

	Shanghai Baolong Automotive Corporation
	Baolong Automotive

	5500	5500
	021-31273333	021-31273333
	021-31190319	021-31190319
	sbac@baolong.biz	sbac@baolong.biz

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	201619
	www.baolong.biz
	sbac@baolong.biz

	www.sse.com.cn

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	1 6		(%)
	1,520,944,921.95	1,138,079,022.33	33.64
	56,462,444.68	85,609,300.33	-34.05
	44,127,987.99	74,721,651.37	-40.94
	70,384,374.66	108,148,092.09	-34.92
			(%)
	985,991,841.04	965,814,917.16	2.09
	3,643,408,163.22	3,110,315,275.28	17.14

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	0.3411	0.5194	-34.33

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Marklines 2019

4,571.92 4,399.18 6.8% 10

单位：万辆

	2019	**2018**		**2019**	**2018**	
中国	1,231.84	1,406.30	-12.4%	1,212.78	1,405.37	-13.7%
美国	869.60	884.90	-1.7%	572.19	583.27	-1.9%
日本	275.16	272.79	+0.9%	490.94	478.62	+2.6%
印度	204.92	224.72	-8.8%	246.45	266.25	-7.4%
德国	202.81	199.69	+1.6%	271.26	290.14	-6.5%
英国	146.95	149.95	-2.0%	67.60	89.06	-24.1%
法国	144.92	145.27	-0.2%	122.25	119.45	+2.3%
巴西	130.81	116.67	+12.1%	140.28	136.90	+2.5%
意大利	117.48	120.60	-2.6%	48.70	53.92	-9.7%
加拿大	100.96	106.02	-4.8%	99.65	108.14	-7.9%
其他	973.72	1,094.63	-11.0%	1,299.83	1,374.29	-5.4%
	4,399.18	**4,721.54**	**-6.8%**	**4,571.92**	**4,905.42**	**-6.8%**

Marklines 2019

1,212.78 1,231.84 13.7% 12.4%

单位：万辆

	2019	**2018**		**2019**	**2018**	
	1,231.84	**1,406.30**	**-12.4%**	**1,212.78**	**1,405.37**	**-13.7%**
	1,012.40	**1,177.82**	**-14.0%**	**997.54**	**1,185.37**	**-15.8%**
轿车	495.00	569.40	-13.1%	489.64	566.09	-13.5%
SUV	431.00	496.45	-13.2%	422.13	511.94	-17.5%
MPV	67.02	88.19	-24.0%	65.35	85.80	-23.8%
交叉型乘用车	19.37	23.77	-18.5%	20.41	21.54	-5.2%
	219.44	**228.48**	**-4.0%**	**215.24**	**220.00**	**-2.2%**
客车	20.90	22.65	-7.7%	20.34	23.01	-11.6%
货车	198.54	205.83	-3.5%	194.90	196.99	-1.1%

2019 61.30 61.60

49.0% 48.4% 2019 160

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1,418,048,793.77 38.92%

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2018 PEX DILL 2019 1 TPMS

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2019 1,520,944,921.95 33.64%

56,462,444.68 34.05%

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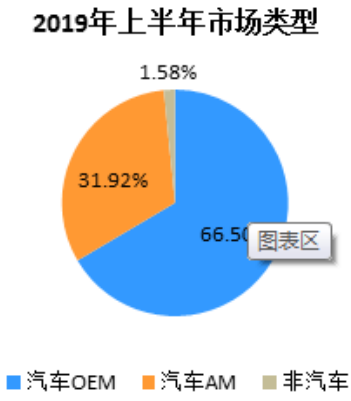
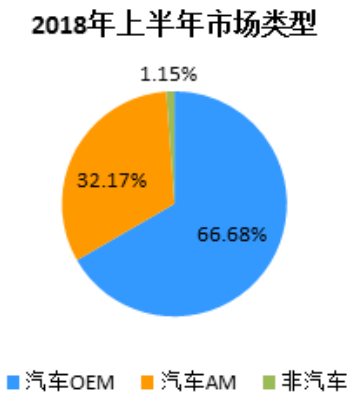
23.14% 2 2019

31,941,033.72 3 2019 83.34%

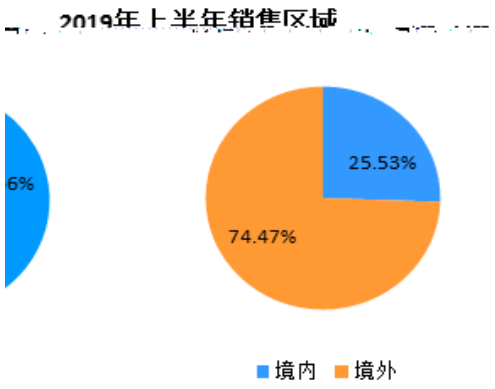
	2019	2018		
	297,926,893.63	283,429,794.95	14,497,098.68	5.11%
	433,417,797.64	413,428,095.58	19,989,702.06	4.84%
TPMS	488,771,296.32	293,434,114.41	195,337,181.91	66.57%
	273,589,157.17	120,842,414.08	152,746,743.09	126.40%
	1,493,705,144.76	1,111,134,419.02	382,570,725.74	34.43%

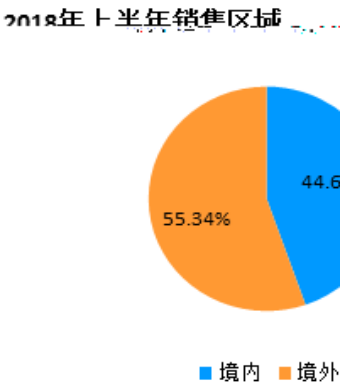
	2019	2018		
OEM	993,295,137.82	740,865,800.47	252,429,337.35	34.07%
AM	476,760,665.02	357,502,055.12	119,258,609.90	33.36%
	23,649,341.92	12,766,563.43	10,882,778.49	85.24%
	1,493,705,144.76	1,111,134,419.02	382,570,725.74	34.43%





	2019	2018		
	381,408,880.58	496,222,657.15	-114,813,776.57	-23.14%
	1,112,296,264.18	614,911,761.87	497,384,502.31	80.89%
	1,493,705,144.76	1,111,134,419.02	382,570,725.74	34.43%





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			%
	1,520,944,921.95	1,138,079,022.33	33.64
	1,061,471,764.14	765,220,734.60	38.71
	131,858,817.75	81,964,071.12	60.87
	97,844,926.92	53,794,266.07	81.89
	28,510,149.11	12,848,432.22	121.90
	119,485,721.08	65,172,735.76	83.34
	70,384,374.66	108,148,092.09	-34.92
	-263,267,303.12	-203,897,682.74	29.12
	77,678,984.11	139,125,824.25	-44.17

: PEX MMS

403,182,269.43

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: PEX MMS

36,631,660.96

: PEX MMS BHE

40,219,663.87

: DILL 7,012,937.57

: PEX MMS

29,151,311.21 25,161,674.11

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: MMS

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		%		%	%	
	624,571,501.09	17.14	499,986,984.42	16.08	24.92	MMS
	585,689,264.65	16.08	479,617,257.07	15.42	22.12	MMS
	770,018,927.10	21.13	647,515,980.77	20.82	18.92	MMS
	457,859,840.56	12.57	382,249,719.54	12.29	19.78	MMS
	268,933,217.32	7.38	309,169,435.01	9.94	-13.01	
	493,045,417.15	13.53	295,361,097.60	9.50	66.93	
	412,227,940.76	11.31	334,946,940.88	10.77	23.07	

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Dill Air Controls Products,LLC		TPMS	250	56,969.61	48,340.11	30,891.48	11,313.93	7,619.70
			3000	86,597.93	24,996.49	47,590.16	4,481.95	785.60
Huf Baolong Electronics Bretten GmbH		TPM	307.58	42,082.05	19,198.63	31,288.52	2,406.00	-4,099.93

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2018	2019-05-06	www.sse.com.cn	2019-05-08

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				A									0
													36,919.81
				B									133,088.59

A+B	133,088.59
(%)	134.98
C	0
70% D	49,299.59
50% E	83,789.00
C+D+E	133,088.59

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		(%)							(%)
	68,622,879	41.09						68,622,879	41.09

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			(%)				
	0	36,802,672	22.03	36,802,672		9,002,000	
	0	18,963,676	11.35	18,963,676		2,559,000	
	0	8,785,504	5.26	0			
	0	7,000,000	4.19	0			
	0	5,553,328	3.32	0			
LOF	0	3,671,738	2.20	0			
	0	3,592,662	2.15	0			
	0	3,460,200	2.07	0			
	0	3,078,500	1.84	0		3,070,000	

	0	3,005,813	1.80	3,005,813			
				8,785,504			8,785,504
				7,000,000			7,000,000
				5,553,328			5,553,328
LOF				3,671,738			3,671,738
				3,592,662			3,592,662
				3,460,200			3,460,200
				3,078,500			3,078,500
				2,291,009			2,291,009
58				2,090,000			2,090,000
				1,700,950			1,700,950
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1		36,802,672	2020 5 19		
2		18,963,676	2020 5 19		
3		3,005,813	2020 5 19		
4		2,800,000	2020 5 19		
5		2,128,206	2020 5 19		
6		851,701	2020 5 19		+
7		705,536	2020 5 19		+
8		243,015	2020 5 19		+
9		210,000			
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		166,077,947.00	167,024,557.00
		709,693,067.85	721,037,804.55
		37,532,946.50	55,701,225.00
		39,620,103.64	39,620,103.64
		-174,686.06	88,824,101.41
		877,683,485.93	960,805,341.60
		1,638,430,379.99	1,580,825,441.74

2019 1—6

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		2019	2018
		1,520,944,921.95	1,138,079,022.33
		1,520,944,921.95	1,138,079,022.33
		1,444,786,097.26	986,442,934.72
		1,061,471,764.14	765,220,734.60
		5,614,718.26	7,442,694.95

		24,176,445.24	9,652,947.67
		-3,654,431.83	-1,960,836.63
		13,521,045.69	11,241,293.42
“ ”		323,637.07	711,266.94
		323,636.97	
“ - ”			
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“ ”			
“ - ”		-732,542.82	
“ - ”		-2,289,947.79	-2,749,521.23
“ ”		1,929,483.17	-28,755.29
“ ”		88,910,500.01	160,810,371.45
		93,057.75	523,734.95
		96,617.91	193,458.28
“ ”		88,906,939.85	161,140,648.12
		40,485,217.45	48,010,718.67
“ ”		48,421,722.40	113,129,929.45
1. “ ”		48,421,722.40	113,129,929.45
2. “ ”			
1. “ - ”		56,462,444.68	85,609,300.33
2. “ - ”		-8,040,722.28	27,520,629.12
		-1,364,800.21	5,979,029.22
		-861,705.87	3,639,556.72

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		-861,705.87	3,639,556.72
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8.		-861,705.87	3,639,556.72
9.			
		-503,094.34	2,339,472.50
		47,056,922.19	119,108,958.67
		55,600,738.81	89,248,857.05
		-8,543,816.62	29,860,101.62
(/)		0.3411	0.5194
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2019 1—6

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		2019	2018
		81,363,449.39	500,406,492.92
		63,722,431.37	388,935,561.03
		807,353.19	3,151,485.93
		3,659,080.15	5,660,402.32
		32,351,061.16	32,393,596.52
		27,260,751.50	34,306,734.29
		6,399,382.44	3,701,186.63

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		-48,054,028.22	34,519,947.36
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2019 1—6

		2019	2018
		1,615,440,214.11	970,288,478.91
		51,351,661.58	66,608,277.87
		24,281,136.18	24,685,517.09
		1,691,073,011.87	1,061,582,273.87
		993,005,882.33	543,996,663.10
		336,384,582.71	216,279,552.77
		72,397,727.60	103,446,748.25
		218,900,444.57	89,711,217.66

		530,881,979.21	312,135,028.41
		77,678,984.11	139,125,824.25
		-673,406.70	1,971,584.82
		-115,877,351.05	45,347,818.42
		726,704,433.48	565,421,536.70
		610,827,082.43	610,769,355.12

2019 1—6

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		2019	2018
		433,461,337.54	457,257,763.97
		162,260,497.18	43,873,461.90
		595,721,834.72	501,131,225.87
		131,258,026.05	246,079,216.48
		51,067,833.54	90,195,883.52
		6,320,739.98	22,082,011.59
		163,881,998.13	59,384,555.82
		352,528,597.70	417,741,667.41
		243,193,237.02	83,389,558.46
			98,000,000.00
		8,316,202.14	22,293,921.14
		87,579,950.46	292,720.00

		95,896,152.60	120,586,641.14
		38,792,142.98	42,456,277.07
		152,800,000.00	247,000,000.00

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[redacted]7,024,557.00				239,205,153.76	55,701,225.00	16,048,016.96	[redacted]5,814,917.16	53,705,458.45	1,019,520,375.61

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	166,077,947.00				227,504,429.56	37,532,946.50	15,186,311.11		39,620,103.64		575,135,996.23		985,991,841.04	261,673,639.42	1,247,665,480.46

	2018														
	( )														
	117,100,755.00				688,671,740.96		-5,149,251.53		32,712,022.55		471,182,485.97		1,304,517,752.95	149,296,813.01	1,453,814,565.96
	117,100,755.00				688,671,740.96		-5,149,251.53		32,712,022.55		471,182,485.97		1,304,517,752.95	149,296,813.01	1,453,814,565.96
“ ”	49,923,802.00				6,937,955.55	55,701,225.00	3,639,556.72				25,957,672.83		30,757,762.10	25,467,702.66	56,225,464.76
							3,639,556.72				85,609,300.33		89,248,857.05	29,860,101.62	119,108,958.67
	2,202,500.00				66,701,382.13	55,701,225.00							13,202,657.13	57,978.91	13,260,636.04

1	2,202,500.00				54,599,975.00	55,701,225.00							1,101,250.00		1,101,250.00
2															
3					12,101,407.13								12,101,407.13	57,978.91	12,159,386.04
4															
											-59,651,627.50		-59,651,627.50	-16,492,502.45	-76,144,129.95
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3											-59,651,627.50		-59,651,627.50	-16,492,502.45	-76,144,129.95
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	47,721,302.00				-59,763,426.58								-12,042,124.58	12,042,124.58	
1	47,721,302.00				-47,721,302.00										
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6					-12,042,124.58								-12,042,124.58	12,042,124.58	
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			100	100
			100	100
			100	100
VALOR Europe GmbH			51	51
			100	100
			55	55
			100	100
			100	100
			92	92
Dill Air Controls Products, LLC			85	85
Longway Poland Sp.zo.o			100	100
Baolong Holdings Europe Kft.			100	100
Shanghai Baolong Automotive Corporation			100	100
PEX Automotive GmbH			100	100
PEX Automotive systems Kft.			100	100
TESONA GmbH & CO. KG			51	51
Huf Baolong Electronics Bretten GmbH			55	55
Huf Baolong Electronics North America Corp.			55	55
MMS Modular Molding Systems GmbH			70	70

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Huf Baolong Electronics Bretten GmbH	
Huf Baolong Electronics North America Corp.	
MMS Modular Molding Systems GmbH	

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	20-30	5	4.750-3.167

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			%	
		20-30	5	4.750-3.167
		5-10	5	19.000-9.500
		5	5	19.000
		3-5	5	31.670-19.000
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	930,517,733.18	930,517,733.18	

		5,104,000.00	5,104,000.00
	5,104,000.00		-5,104,000.00
	125,811,521.51	125,811,521.51	
	499,986,984.42	499,986,984.42	
	12,497,825.30	12,497,825.30	
	13,304,125.67	13,304,125.67	
	479,617,257.07	479,617,257.07	
	58,697,237.36	58,697,237.36	
	2,125,536,684.51	2,125,536,684.51	

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	984,778,590.77	984,778,590.77	
	3,110,315,275.28	3,110,315,275.28	
	388,415,374.44	388,415,374.44	
	78,245,114.24	78,245,114.24	
	382,249,719.54	382,249,719.54	
	7,981,450.94	7,981,450.94	

	70,000,000.00		-70,000,000.00
	703,098,857.35	703,098,857.35	
		50,000,000.00	50,000,000.00
		20,000,000.00	20,000,000.00
	16,914,594.55	16,914,594.55	
	173,936,297.67	173,936,297.67	
	17,284,018.71	17,284,018.71	
	21,906,884.29	21,906,884.29	
	295,415.56	295,415.56	
	10,945,477.06	10,945,477.06	
	16,854,435.53	16,854,435.53	
	1,031,235,980.72	1,031,235,980.72	
	1,580,825,441.74	1,580,825,441.74	
	75,000,000.00	75,000,000.00	
	38,115,114.24	38,115,114.24	
	90,257,701.02	90,257,701.02	
	1,170,269.59	1,170,269.59	
	20,138,209.70	20,138,209.70	
	3,804,034.56	3,804,034.56	
	174,569,962.09	174,569,962.09	
	141,000,000.00	141,000,000.00	
	544,055,291.20	544,055,291.20	
	54,000,000.00	54,000,000.00	

	21,199,208.94	21,199,208.94	
	765,600.00	765,600.00	
	75,964,808.94	75,964,808.94	
	620,020,100.14	620,020,100.14	
	167,024,557.00	167,024,557.00	
	721,037,804.55	721,037,804.55	
	55,701,225.00	55,701,225.00	
	39,620,103.64	39,620,103.64	

		23% 27% 1
		5% 7% 2
		9% 15% 19% 21% 25% 3

1 1 2019 1 3 16% 2019 4 6 13% 5% VALOR Europe GmbH PEX Automotive GmbH TESONA GmbH & CO. KG 19% MMS Modular Molding Systems GmbH 20% Longway Poland SP.ZO.O. 23% Baolong Holdings Europe Kft. PEX Automotive systems Kft. 27%

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16% 13% 10% 9%

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7% 5%

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VALOR Europe GmbH	15
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Dill Air Controls Products, LLC	21
Longway Poland Sp.zo.o	19
Baolong Holdings Europe Kft.	9
PEX Automotive GmbH	15
PEX Automotive systems Kft.	9
TESONA GmbH&CO. KG	15
Huf Baolong Electronics Bretten GmbH	15
Huf Baolong Electronics North America Corp.	21

MMS Modular Molding Systems GmbH	25

VALOR Europe GmbH VALOR Europe GmbH

15%

5.5%

17.15%

Dill Air controls Products, LLC Dill Air controls Products, LLC

Baolong Holdings Europe Kft. 21%

BaolongHoldings Europe Kft. Dill Air Controls Products, LLC

5.499%

7.90%

PEX Automotive GmbH PEX Automotive GmbH

15%

5.5%

12.60%

TESONA GmbH&CO. KG TESONA GmbH&CO. KG

15%

5.5%

12.60%

Huf Baolong Electronics Bretten GmbH Huf Baolong Electronics Bretten GmbH

15%

5.5%

Huf Baolong Electronics North America Corp. Huf Baolong Electronics North America Corp.

21%

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MMS Modular Molding Systems GmbH MMS Modular Molding Systems GmbH

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	137,451.59	188,178.14
	610,689,056.00	724,095,763.34
	227,434,213.40	206,233,791.70
	838,260,720.99	930,517,733.18
	335,609,214.41	305,670,767.27

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	127,933,393.81	125,759,687.83
	44,544.18	51,833.68
	127,977,937.99	125,811,521.51

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	77,093,396.96
	77,093,396.96

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	66,791,754.09	
	51,899.23	
	66,843,653.32	

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1	610,031,917.83
1	
6	588,532,463.98
7-12	21,499,453.85
1	610,031,917.83
1 2	18,598,281.57
2 3	1,262,538.30
3	
3 4	852,831.49
4 5	252,872.61
5	18,403.58
	631,016,845.38

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		(%)		(%)			(%)		(%)	
	4,444,703.92	0.70	2,455,699.87	55.25	1,989,004.05	1,262,611.66	0.25	814,226.40	64.49	448,385.26
	4,444,703.92	0.70	2,455,699.87	55.25	1,989,004.05	1,262,611.66	0.25	814,226.40	64.49	448,385.26
	626,572,141.46	99.30	3,989,644.42	0.64	622,582,497.04	503,209,725.86	99.75	3,671,126.70	0.73	499,538,599.16
	626,572,141.46	99.30	3,989,644.42	0.64	622,582,497.04	503,209,725.86	99.75	3,671,126.70	0.73	499,538,599.16
	631,016,845.38	/	6,445,344.29	/	624,571,501.09	504,472,337.52	/	4,485,353.10	/	499,986,984.42

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			%	
	4,444,703.92	2,455,699.87	55.25	
	4,444,703.92	2,455,699.87	55.25	/

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			%
6	588,374,542.91		
7-12	20,095,949.02	1,004,797.43	5.00
1 2	16,887,827.50	2,533,174.16	15.00
2 3	882,757.74	264,827.31	30.00
3-4	264,208.51	132,104.26	50.00
4-5	60,572.67	48,458.14	80.00
5	6,283.11	6,283.12	100.00
	626,572,141.46	3,989,644.42	0.64

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	4,485,353.10	2,028,343.07	15,611.59	83,963.47	6,445,344.29
	4,485,353.10	2,028,343.07	15,611.59	83,963.47	6,445,344.29

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	83,963.47

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		(%)	
	44,494,420.76	7.05	
	24,101,477.04	3.82	
	21,587,128.67	3.42	
	19,005,798.30	3.01	
	18,036,753.76	2.86	80,093.22
	127,225,578.53	20.16	80,093.22

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	2,325,587.17	

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		(%)		(%)
1	18,858,871.45	95.70	12,172,848.46	97.40
1 2	752,343.45	3.82	248,589.29	1.99
2 3	20,478.86	0.10	76,387.55	0.61
3	74,400.00	0.38		
	19,706,093.76	100.00	12,497,825.30	100.00

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		(%)		
	1,913,055.68	9.71	1	
	1,719,740.00	8.73	1	
	1,648,255.59	8.36	1	
	1,017,867.20	5.17	1	
	932,109.95	4.73	1	
	7,231,028.42	36.70		

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	26,853,091.31	13,304,125.67
	26,853,091.31	13,304,125.67

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1	26,045,513.64
1	
6	25,977,468.20
7-12	68,045.44
1	26,045,513.64
1 2	256,954.16
2 3	492,938.78
3	
3 4	563,739.32
4 5	418,091.01
5	423,915.45
	28,201,152.36

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	8,292,141.84	9,837,633.07
	1,767,048.11	2,274,458.01
	18,141,962.41	5,732,086.08
	28,201,152.36	17,844,177.16

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2019 1 1			4,540,051.49	4,540,051.49
2019 1 1			4,540,051.49	4,540,051.49
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			51,291.95	51,291.95
			3,243,282.39	3,243,282.39
2019 6 30			1,348,061.05	1,348,061.05

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	4,540,051.49	51,291.95		3,243,282.39	1,348,061.05
	4,540,051.49	51,291.95		3,243,282.39	1,348,061.05

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	3,243,282.39

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				(%)	
		15,604,903.72	6	55.33	
		8,292,141.84	6	29.40	
		615,163.28	2-3 319,653.96 3-4 295,509.32	2.18	243,650.85
		670,855.68	6	2.38	
		433,061.80	6	1.54	
	/	25,616,126.32	/	90.83	243,650.85

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	129,178,541.62	3,118,376.63	126,060,164.99	75,851,690.00	6,732,355.20	69,119,334.80
	68,421,691.30		68,421,691.30	30,654,263.67	108,100.36	30,546,163.31
	249,752,598.99	3,067,278.54	246,685,320.45	274,676,093.34	7,098,333.72	267,577,759.62

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	16,168,018.61	13,658,874.72
	36,428,064.59	36,454,196.43
	4,796,048.94	6,347,806.36
		2,236,359.85
	57,392,132.14	58,697,237.36

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	12,760,000.00			323,637.07		5,104,000.00				18,187,637.07	5,065,967.39
	12,760,000.00			323,637.07		5,104,000.00				18,187,637.07	5,065,967.39
	12,760,000.00			323,637.07		5,104,000.00				18,187,637.07	5,065,967.39

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	50,000,000.00	50,000,000.00
	50,000,000.00	50,000,000.00

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Spiers New Technologies Inc.	10,312,050.00	10,294,800.00
	20,000,000.00	20,000,000.00
	30,312,050.00	30,294,800.00

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	36,954,190.41	24,253,388.34		61,207,578.75
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4.	36,954,190.41	24,253,388.34		61,207,578.75
1.	19,742,766.76	5,521,451.11		25,264,217.87
2.	770,279.01	292,964.05		1,063,243.06
1	770,279.01	292,964.05		1,063,243.06
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4.	20,513,045.77	5,814,415.16		26,327,460.93
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1.	16,441,144.64	18,438,973.18		34,880,117.82
2.	17,211,423.65	18,731,937.23		35,943,360.88

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	770,018,927.10	647,515,980.77
	770,018,927.10	647,515,980.77

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1.	302,509,987.66	531,360,646.74	9,009,059.61	33,338,554.52	39,152,179.00	915,370,427.53
2.	82,552,440.52	305,681,404.50	687,138.21	131,207.63	42,041,790.20	431,093,981.06
1		41,676,124.50	390,544.68	131,207.63	1,931,967.62	44,129,844.43
2	232,131.58	16,191,483.32			118,019.77	16,541,634.67
3	82,320,308.94	247,317,900.63	296,593.53		39,991,802.81	369,926,605.91

4		495,896.05				495,896.05
3.	341,447.14	3,178,661.64	406,122.03	-10,274.63	838,055.48	4,754,011.66
1		2,197,126.82	204,776.74		371,915.20	2,773,818.76
2			196,208.73		299,687.32	495,896.05
3	341,447.14	981,534.82	5,136.56	-10,274.63	166,452.96	1,484,296.85
4.	384,720,981.04	833,863,389.60	9,290,075.79	33,480,036.78	80,355,913.72	1,341,710,396.93
1.	55,197,471.85	167,845,147.93	3,891,822.10	19,313,731.61	21,606,273.27	267,854,446.76
2.	52,155,144.86	214,201,437.19	860,236.95	804,118.77	38,155,213.74	306,176,151.51
1	6,571,744.32	35,505,980.01	595,181.69	804,118.77	3,047,968.32	46,524,993.11
2	45,583,400.54	178,496,248.99	265,055.26		35,107,245.42	259,451,950.21
3		199,208.19				199,208.19
3.	166,605.89	1,392,152.07	98,355.69	-8,055.16	690,069.95	2,339,128.44
1		839,237.38	85,560.67		371,915.20	1,296,713.25
2			13,081.07		186,127.12	199,208.19
3	166,605.89	552,914.69	-286.05	-8,055.16	132,027.63	843,207.00
4.	107,186,010.82	380,654,433.05	4,653,703.36	20,125,905.54	59,071,417.06	571,691,469.83
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1.	277,534,970.22	453,208,956.55	4,636,372.43	13,354,131.24	21,284,496.66	770,018,927.10
2.	247,312,515.81	363,515,498.81	5,117,237.51	14,024,822.91	17,545,905.73	647,515,980.77

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	3,094,797.20	981,812.31		2,112,984.89
	3,094,797.20	981,812.31		2,112,984.89

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	2,466,536.38	
	2,466,536.38	

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	104,891,737.79	27,466,000.96
	104,891,737.79	27,466,000.96

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	94,408,249.40		94,408,249.40	26,577,112.89		26,577,112.89
	4,285,890.00		4,285,890.00	16,757.64		16,757.64
	2,120,821.28		2,120,821.28	19,417.48		19,417.48
	1,981,413.83		1,981,413.83	788,184.65		788,184.65
Land NÖ Baugruppenmodul	1,369,952.70		1,369,952.70			
Bretten	384,853.81		384,853.81			
	276,028.47		276,028.47			
	64,528.30		64,528.30	64,528.30		64,528.30
	104,891,737.79		104,891,737.79	27,466,000.96		27,466,000.96

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1.	37,269,002.71	209,650.23	450,000.00	17,015,938.27	980,778.53	4,200,000.00	60,125,369.74
2.	25,696,191.99	431,612.51		19,853,103.90		125,000.00	46,105,908.40
(1)	25,696,191.99			4,211,535.92		125,000.00	30,032,727.91
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	1,305,930.94		159,921.61		1,146,009.33
	385,113.32		66,019.47		319,093.85
	198,354.23		45,272.05	81.78	153,000.40
	169,265.05		64,833.48		104,431.57
	88,813.81		15,225.22		73,588.59
	85,500.00		18,999.60		66,500.40
	79,697.02		31,878.82		47,818.20
	92,122.62	73,145.35	29,974.24		135,293.73
	2,404,796.99	73,145.35	432,124.49	81.78	2,045,736.07

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	27,325,636.44	4,962,649.60	23,585,331.21	4,517,355.24
	83,170,275.25	18,876,465.39	92,561,833.07	18,008,990.61

	37,616,009.42	5,642,401.41	37,616,009.42	5,642,401.41
	478,770.05	71,815.51	395,240.43	59,286.06
	60,893,795.11	9,134,069.26	62,425,401.41	9,428,381.94

2022	4,397,606.76	4,397,606.76	
2023	15,725,887.33	16,205,286.95	
2024	125,781,836.34	3,869,105.41	
2025	6,142,109.80	6,142,109.80	
2026	8,231,505.40	8,231,505.40	
2027	14,964,275.83	14,964,275.83	
2028	19,045,688.36	19,045,688.36	
2029	13,806,343.59		
	240,163,595.91	104,923,921.01	/

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	42,906,890.71	12,598,967.33
	22,372,967.42	12,575,088.00
		28,221,938.04
	65,279,858.13	53,395,993.37

31

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	137,494,000.00	137,264,000.00
	30,000,000.00	
	197,113,330.00	171,257,237.00
	41,851,553.06	79,894,137.44
	406,458,883.06	388,415,374.44

20,000,000.00 137,494,000.00

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68,747,000.00 8,490,000.00 66,366,330.00

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	95,736,715.38	78,245,114.24
	95,736,715.38	78,245,114.24

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	385,919,041.53	319,484,028.31
	38,417,317.45	36,920,688.55
	33,523,481.58	25,845,002.68
	457,859,840.56	382,249,719.54

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	16,447,659.59	6,432,243.77
	5,373,344.29	1,549,207.17
	10,500.00	
	21,831,503.88	7,981,450.94

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	67,646,283.52	322,537,762.03	310,304,799.50	79,879,246.05
-		30,835,718.97	29,912,912.37	922,806.60
	504,000.00	94,080.50	283,080.50	315,000.00
	68,150,283.52	353,467,561.50	340,500,792.37	81,117,052.65

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	66,509,556.41	290,320,879.02	277,972,948.94	78,857,486.49
		6,884,882.21	6,855,873.09	29,009.12
	164,917.17	13,152,612.17	12,918,265.31	399,264.03
	164,917.17	12,172,321.37	11,937,974.51	399,264.03
		316,275.77	316,275.77	

		664,015.03	664,015.03	
		6,532,664.47	6,532,664.47	
	971,809.94	2,014,506.23	2,392,829.76	593,486.41
		514,253.51	514,253.51	
		1,637,960.35	1,637,960.35	
		1,480,004.07	1,480,004.07	
	67,646,283.52	322,537,762.03	310,304,799.50	79,879,246.05

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1		30,368,852.66	29,446,046.06	922,806.60
2		466,866.31	466,866.31	
3				
		30,835,718.97	29,912,912.37	922,806.60

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	4,429,150.60	4,725,191.63
	11,815,564.37	12,884,514.35
	2,364,605.63	406,368.25
	172,696.22	161,854.79
	80,274.11	96,869.33
	46,211.08	32,492.73
	56,077.89	89,158.76
	296,511.32	220,743.00
	501,415.47	1,093,641.26
	119,233.27	349,643.03
	5,427.24	9,571.18

	79,412.03	200,411.80
	19,966,579.23	20,270,460.11

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-	1,297,397.50	1,101,250.00
-XXX		
	1,297,397.50	1,101,250.00

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	7,889,540.60	15,238,054.92
	634,958.09	453,034.00
	37,296,294.00	55,701,225.00
		58,886,255.99
	25,119,570.77	7,062,523.04
	70,940,363.46	137,341,092.95

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1	136,770,498.50	184,976,459.90
1	132,162,718.82	124,192,975.11
	268,933,217.32	309,169,435.01

TESONA GmbH & CO.KG 2,302.91 18,001.85

PEX Automotive systems Kft.

381,839.02 2,984,835.62

47,763,625.14 42,017,661.03

2019 6 30 43,586,489.73

32,750,000.00

5,000,000.00

54,000,000.00

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	165,000,000.00	84,000,000.00
	328,045,417.15	211,361,097.60
	493,045,417.15	295,361,097.60

68,226,416.96 59,945,417.15

2019 6 30 43,586,489.73

208,100,000.00

100,000,000.00

65,000,000.00

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	412,227,940.76	334,946,940.88
	412,227,940.76	334,946,940.88

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							/
2009 ([2009]1168) (TPMS)	351,140.28			63,834.99		287,305.29	
< 2009 > (<2009>121) 1:1 (TPMS)	351,140.28			63,834.99		287,305.29	
2013 [2013]1120 MEMS	2,157,882.03			525,163.95		1,632,718.08	
2013 [2013]138 MEMS	1,294,046.35			308,429.62		985,616.73	
2015 [2015]751	875,000.00			150,000.00		725,000.00	
[2015]101	2,600,000.00					2,600,000.00	

TPMS							
2016 {2016}75	770,000.00					770,000.00	
2017 [2017]351	4,800,000.00					4,800,000.00	
2017 2017 15	1,500,000.00					1,500,000.00	
2018 2017 [2018]223	6,500,000.00					6,500,000.00	
	3,226,970.47			375,500.00		2,851,470.47	
	2,342,277.74			44,333.33		2,297,944.41	
“ 1+8 ”	990,083.61			88,695.00		901,388.61	
	324,964.91			37,826.12		287,138.79	
2015	11,427,944.34			491,795.80		10,936,148.54	
2015	1,943,528.91			83,638.74		1,859,890.17	

2016	3,829,222.39			280,000.00		3,549,222.39	
	754,738.13			53,186.75		701,551.38	
“ 1+1+5 ”	993,539.16			65,160.35		928,378.81	
	4,803,372.00			281,411.99		4,521,960.01	
2017	971,995.09			67,848.42		904,146.67	
2017	1,200,000.00			-		1,200,000.00	
	1,803,356.42			107,260.13		1,696,096.29	
	1,063,502.77			66,897.23		996,605.54	
	1,893,442.04			106,557.96		1,786,884.08	
“ 1+1+5 ” [2016]35	1,281,485.66			74,053.01		1,207,432.65	
“ 1+1+5 ” [2016]35	342,325.06			20,144.81		322,180.25	
	2,463,921.98			138,234.06		2,325,687.92	

[2017]53 [2017]155)							

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	55,701,225.00		18,168,278.50	37,532,946.50
	55,701,225.00		18,168,278.50	37,532,946.50

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	16,048,016.96	-1,364,800.21				-861,705.85	-503,094.36	15,186,311.11
	16,048,016.96	-1,364,800.21				-861,705.85	-503,094.36	15,186,311.11
	16,048,016.96	-1,364,800.21				-861,705.85	-503,094.36	15,186,311.11

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	39,620,103.64			39,620,103.64
	39,620,103.64			39,620,103.64

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	559,618,310.80	471,182,485.97
+		
	559,618,310.80	471,182,485.97
	56,462,444.68	85,609,300.33
	40,944,759.25	59,651,627.50
	575,135,996.23	497,140,158.80

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	1,493,705,144.76	1,046,947,645.06	1,111,134,419.02	747,838,828.39
	27,239,777.19	14,524,119.08	26,944,603.31	17,381,906.21

	22,379,006.10	18,764,027.85
	9,249,305.82	7,714,859.24
	1,666,021.76	843,756.10
	1,560,072.49	1,803,821.87
	5,233,033.10	3,069,242.12
	3,522,163.76	3,199,214.50
	3,648,038.95	2,839,880.69
	15,765,903.23	6,527,870.55
	5,699,786.19	6,404,200.00
	8,834,840.18	
	13,394,276.21	6,948,233.92
	131,858,817.75	81,964,071.12

157 /P <</MCID 77>> BDC BT/F2 103>> B177 0.47998 m[<0773>] TJET EMC /P <15JETQq416.23 50.30171

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	48,939,961.45	35,103,898.24
	7,924,331.98	4,024,138.56
	17,806,759.70	4,376,312.15
	1,188,118.82	
	4,451,320.40	1,859,182.14

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	68,878,033.87	38,036,641.42
	26,488,372.07	16,373,006.51
	5,993,011.97	5,331,967.50
	4,087,005.82	307,415.09
	3,153,495.48	2,016,502.47
	2,001,632.88	279,784.50
	2,705,441.72	1,157,177.87
	1,232,525.84	481,300.50
	1,017,880.12	307,415.09
	3,928,321.31	881,524.81

2013 [2013]1120 MEMS	525,163.95	590,473.95	
2013 [2013]138 MEMS	308,429.62	346,786.29	
2009 ([2009]1168) (TPMS)	63,834.99	63,834.99	
< 2009 > (<2009>121) 1:1 (TPMS)	63,834.99	63,834.99	
2015 [2015]1284		575,434.74	
2016 ¤ {2016}10		280,000.02	

<2012 ( ) > (MEMS)	37,750.02	37,750.02	
MEMS (1304H156700)	4,999.98	4,999.98	
2016 67		4,000,000.00	
2015 [2015]751	150,000.00	150,000.00	
2016 67		10,000.00	

001083818017360

		3,689,800.00	
2019 4 2018	100,000.00		
2018	500,000.00		
751083818613226	1,032.50		
751083818602189	4,560.00		
2014SJLH01	150,000.00		
G60 " "	1,280,000.00		
751083819602377	6,000.00		
751083819607381	50,000.00		
201010577786.5/201110150326.9/201210062265.5/201110066744.X/201210393568.5/201521077206/201620115668.5/201630025764.6	11,500.00		
9) -	41,084.83		
751083819602407	50,000.00		
751083819607379	50,000.00		
751083819602397	3,000.00		
751083819607382	3,000.00		
	375,500.00		
	44,333.33		
“1+8”	88,695.00		
	37,826.12		
2015	491,795.80		
2015	83,638.74		

2016

	53,186.75		
“1+1+5”	65,160.35		
	281,411.99		
2017	67,848.42		
2017	-		
	107,260.13		
	66,897.23		
	106,557.96		
“1+1+5” [2016]35	74,053.01		
“1+1+5” [2016]35	20,144.81		
[2017]53 [2017]155)	138,234.06		
2018 97 2018	21,540.81		
9) -	105,586.80		
2014 32	34,400.00		
“1+1+5”	160,600.00		
	3,200,000.00		
9) -	[redacted]		

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/	1,929,483.17	-28,755.29
	1,929,483.17	-28,755.29

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		61,080.58	
		61,080.58	

	50,621.91	105,933.33	50,621.91
	50,621.91		

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	2,713,474.68	
	10,406,282.86	16,641,942.20
	975,266.65	606,572.49
	3,654,431.83	1,589,062.54
	3,388,012.42	3,489,205.34
	3,143,667.74	2,358,734.52
	24,281,136.18	24,685,517.09

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	69,721,825.31	1,009,337.02
	63,004,268.22	50,391,388.19
	42,243,401.92	12,895,206.50
	42,032,689.72	21,804,126.84
	1,198,878.96	1,483,142.54
	298,580.00	947,545.17
	15,996.00	67,496.00
	384,804.44	1,112,975.40
	218,900,444.57	89,711,217.66

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	48,421,722.40	113,129,929.45
	3,022,490.61	2,749,521.23
	47,588,236.17	27,448,117.90
	2,219,870.77	1,573,774.35
	432,124.49	352,701.64
“ ”	-1,929,483.17	28,755.29
“ ”	50,621.91	44,852.75
“ ”		
“ ”	33,657,246.86	17,148,195.76

“

	145,028,933.99
Huf Baolong Electronics Bretten GmbH	120,685,637.1
MMS Modular Molding Systems GmbH	24,343,296.89
	30,911,027.21
Huf Baolong Electronics Bretten GmbH	22,458,305.37
Huf Baolong Electronics North America Corp.	13,306.05
MMS Modular Molding Systems GmbH	8,439,415.79
	114,117,906.78

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	610,827,082.43	726,704,433.48
	137,451.59	188,178.14
	610,689,056.00	724,095,763.34
	574.84	2,420,492.00
	610,827,082.43	726,704,433.48
	227,433,638.56	203,813,299.70

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	115,906,647.93	0.8797	101,963,078.18
	55,195.88	6.8747	379,455.12
	2,101,146.18	7.8170	16,424,659.69
	4,118.44	0.8797	3,622.99
	300,000.00	0.063816	19,144.80
	183,881.09	1.8387	338,102.16
	117,200.00	5.249	615,182.80
	19,107,044.00	6.8747	131,355,195.39
	9,520,258.28	7.8170	74,419,858.97
	31,868.15	1.8387	58,595.97
	2,500.00	8.7113	21,778.25
	19,106.00	5.2490	100,287.39
	162,016,229.00	0.063816	10,339,227.67
	868,491.66	6.8747	5,970,619.62
	2,394,998.42	7.8170	18,721,702.65
	7,909.56	1.8387	14,543.31
	30,000,000.00	6.8747	206,241,000.00
	8,739,654.99	7.8170	68,317,883.06
	67,608,367.79	6.8747	464,787,246.04
	6,461,272.04	7.8170	50,507,763.54

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Dill Air Controls Products, LLC			
VALOR Europe GmbH			
Longway Poland Sp.zo.o			
PEX Automotive GmbH	-		

PEX Automotive systems Kft.			
TESONA GmbH & CO.KG			
Huf Baolong Electronics Bretten GmbH			
Huf Baolong Electronics North America Corp.			
MMS Modular Molding Systems GmbH			

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	746,716.43		3,563,098.04
	9,957,947.65		9,957,947.65
	10,704,664.08		13,521,045.69

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			%					
	2019/1/1	238,833,573.48	55%		2019/1/1		356,257,206.65	-31,941,033.72

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MMS	2019/2/1	24,086,903.05	70%		2019/2/14		10,902,338.37	119,034.69

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		MMS
--	121,744,293.48	24,086,903.05
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--	117,089,280.00	
	238,833,573.48	24,086,903.05
	122,299,846.82	3,234,149.88
/	116,533,726.66	20,852,753.17

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			MMS	
	370,355,339.13	358,494,366.18	22,365,176.62	22,365,176.62
	22,471,611.42	22,471,611.42	8,439,415.79	8,439,415.79

	123,851,750.38	111,990,777.43	2,510,450.95	2,510,450.95
	77,605,383.27	77,605,383.27	7,724,419.27	7,724,419.27
	108,222,801.10	108,222,801.10	2,251,854.60	2,251,854.60
	110,989.43	110,989.43	89,920.89	89,920.89
	38,092,803.53	38,092,803.53	1,349,115.12	1,349,115.12
	147,991,981.28	147,991,981.28	17,744,962.51	17,744,962.51
			809,840.12	809,840.12
	147,991,981.28	147,991,981.28	16,630,405.96	16,630,405.96
			304,716.43	304,716.43
	222,363,357.85	210,502,384.90	4,620,214.11	4,620,214.11
	100,063,511.03	94,726,073.21	1,386,064.23	1,386,064.23
	122,299,846.82	115,776,311.69	3,234,149.88	3,234,149.88

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				(%)		
( )				100		
				88.57		
				100		
				100		
				100		
VALOR Europe GmbH				51		
					100	
Dill Air Controls Products,LLC					85	
Longway Poland Sp.zo.o					100	
Shanghai Baolong Automotive Corporation					100	
					100	
				100		
				92		
Baolong Holdings Europe Kft.					100	
PEX Automotive GmbH					100	
PEX Automotive systems Kft.					100	
TESONA GmbH & CO.KG					51	
					55	

Huf Baolong Electronics Bretten GmbH					55	
Huf Baolong Electronics North America Corp.					55	
MMS Modular Molding Systems GmbH					70	

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DILL	53,529.14	3,440.47	56,969.61	8,629.49		8,629.49	45,006.57	3,705.44	48,712.01	8,163.23		8,163.23
	27,466.34	14,615.70	42,082.04	22,883.41		22,883.41						

DILL	30,891.48	7,619.70	7,791.34	-5,319.36	27,796.19	5,132.16	5,132.16	2,559.92
	31,288.52	-4,099.93	-4,099.93	2,118.15				

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	18,187,637.07	12,760,000.00
--	323,637.07	75,438.61
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--	323,637.07	75,438.61

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2019 6 30 20.16%(2018 26.67%)

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682.54
542.97

N©- Pd (ëô ñ t† ˜B)Qfw@îÌÑT Gq " %p•DTìÑ ® “AY ™TX5G3!BŽŸ “AY ™TX5G4ðf¡#ô

80 “ ”

2

2019 6 30

5%

1,531.13 1,258.48

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2

2019 6 30

	147,293,374.77
1	136,752,496.65
	463,045,417.15
	79,603,413.54
	826,694,702.11

2019 6 30 50

413.35 179.05

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			30,312,050.00	30,312,050.00

1.				
1				
2			30,312,050.00	30,312,050.00
3				
2.				
1				
2				
			50,000,000.00	50,000,000.00
1.				
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2.				
			80,312,050.00	80,312,050.00
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	30,312,050.00			25%
	50,000,000.00			25%

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Huf Electronics Düsseldorf GmbH	

Huf Electronics Düsseldorf GmbH 10%

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Huf Electronics Düsseldorf GmbH		2,915,337.02	

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	946,610
	36.84 /19

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2017

486 389.05 220.25

168.80 2018 2 2

51.57 25.79

12 24 36

12 24 36 946,610

2019 6

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	12 24	30%
	24 36	30%
	36 48	40%

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	15,439,685.56
	5,146,561.80

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18.42 /

946,610

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1	
6	28,285,271.60
7-12	1,100,000.00
1	29,385,271.60
1 2	
2 3	
3	
3 4	
4 5	
5	
	29,385,271.60

(2).

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		(%)		(%)			(%)		(%)	
	29,385,271.60	100.00	55,000.00	0.19	29,330,271.60	139,334,297.51	100	5,000.00	0.004	139,329,297.51
	4,032,008.13	[redacted]	55,000.00	1.36	3,977,008.13	856,669.29	0.61	5,000.00	0.004	851,669.29

(3).

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	5,000.00	50,000.00			55,000.00
	5,000.00	50,000.00			55,000.00

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		(%)	

	246,348.71	
		6,397,174.14
	215,738,646.94	123,796,429.55
	215,984,995.65	130,193,603.69

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	246,348.71	
	246,348.71	

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		6,397,174.14
		6,397,174.14

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1	
6	15,747,842.34
7-12	162,658,204.38
1	178,406,046.72
1 2	24,937,770.65
2 3	4,695,664.88
3	
3 4	5,942,648.99
4 5	
5	1,780,878.68
	215,763,009.92

(2).

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: :

	215,508,772.62	123,488,367.54
	85,249.55	65,249.55
	168,987.75	256,879.46
	215,763,009.92	123,810,496.55

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	12	**( )**	**( )**	
2019 1 1			14,067.00	14,067.00

2019 1 1			14,067.00	14,067.00
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				(%)	
		181,516,207.41	0-6 87,236,916.71 7-12 94,279,290.7	84.13	
		19,396,602.73	0-6	8.99	
		10,446,050.00	0-6 5,092,328.34 7-12 80,854.71 1-2 2,733,448.6 2-3 645,664.88 3-4 112,874.79 5 1,780,878.68	4.84	
		4,028,455.76	0-6	1.87	
		121,456.72	0-6 34,557.3 7-12 86,899.42	0.06	
	/	215,508,772.62	/	99.89	

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	845,579,944.99		845,579,944.99	690,338,857.35		690,338,857.35
	23,253,604.46	5,065,967.39	18,187,637.07	17,825,967.39	5,065,967.39	12,760,000.00
	868,833,549.45	5,065,967.39	863,767,582.06	708,164,824.74	5,065,967.39	703,098,857.35

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( )	263,943,001.00	17,800,000.00		281,743,001.00		
	37,602,637.74	201,318.84		37,803,956.58		
	182,893,597.40	120,758,534.40		303,652,131.80		
	10,292,352.01	131,249.70		10,423,601.71		
	12,955,400.00			12,955,400.00		
VALOR Europe GmbH	121,734.20			121,734.20		
	40,000,000.00	15,466,586.94		55,466,586.94		
	142,530,135.00	739,948.44		143,270,083.44		
		143,449.32		143,449.32		
	690,338,857.35	155,241,087.64		845,579,944.99		

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	12,760,000.00			323,637.07		5,104,000.00				18,187,637.07	5,065,967.39
	12,760,000.00			323,637.07		5,104,000.00				18,187,637.07	5,065,967.39
	12,760,000.00			323,637.07		5,104,000.00				18,187,637.07	5,065,967.39

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	34,016,577.04	37,033,250.49	488,843,230.60	379,710,663.37
	47,346,872.35	26,689,180.88	11,563,262.32	9,224,897.66
	81,363,449.39	63,722,431.37	500,406,492.92	388,935,561.03

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	323,637.07	75,438.61
		620,828.33
	1,919,028	665,110.38

	47,061.75	
	-3,058,692.25	
	-53,819.76	
	12,334,456.69	

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	%		
	5.62	0.3411	0.3394
	4.38	0.2659	0.2652

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